



SEIU 521 TRANSFER TO RETIREE CHAPTER

Name: _____ Social Security Number: _____ - _____ - _____
Last Name First Name MI
 Date of Birth: _____
 Address: _____
Number/Street City State Zip
 Phone #: _____ Cell Phone #: _____ Email: _____
Required
 Former Employer: _____ Date Retired: _____

Please check one of the following options:

- Option 1: Article VI Section 3** (excerpt from SEIU 521 Bylaws) Retired members may choose to retain full membership by paying the minimum level of full dues of an active, regular member. Any retiree paying full dues shall be eligible for nomination and election to any office of the Local Union for which he/she is eligible, according to his/her region of domicile including the Executive Board Delegate of the Retiree Chapter.
- \$97.80 annual** **\$24.45 per quarter**
- Option 2: Article VI Section 3** (excerpt from SEIU 521 Bylaws) A member, who has retired in good standing from a jurisdiction represented by SEIU 521 may join the Retiree Chapter of the Local Union. This qualifies the member for voting in any Retiree Chapter or local wide election.
- \$62.52 annual** **\$15.63 per quarter**

AUTOMATIC DUES DEDUCTION FROM CalPERS

- I hereby authorize CalPERS to deduct from my pension to cover my membership in the SEIU 521's Retiree Committee.
- Option 1: \$8.15 per month** **Option 2: \$5.21 per month**

This authorization applies to any changes in the amount of the dues and other fees of SEIU 521 and is to continue until written notice is served by the undersigned to the Union and/or I reach the age of 75 years, whereby I become a lifetime member.

My membership will become effective when my first dues are received by the Union. Dues, contributions or gifts to SEIU 521 are not deductible as charitable contributions for income tax purposes. Dues paid, however, may qualify as business expenses, and may be deductible in limited circumstances subject to various restrictions imposed by the Internal Revenue Code.

Member Signature: _____ Date: _____

COPE CHECK OFF

- YES** As a retiree, I will do my part to make elected officials listen to working people. Sign me up to contribute to SEIU 521's Committee on Political Education (COPE).

Please check the following contribution amount, AND payment method:

| Contribution Amount | Payment Method |
|---|---|
| <input type="checkbox"/> \$10 <input type="checkbox"/> \$15 <input type="checkbox"/> \$20 | <input type="checkbox"/> One time (by check) <input type="checkbox"/> Monthly by Bank Withdrawal (Please attach voided check; not deposit slip) |

I am volunteering to contribute to the SEIU 521 Committee on Political Education (COPE) to help make elected officials stand up for working people.

I understand that: **1)** I am not required to sign this form or make COPE contributions as a condition of my employment by my employer or membership in the Union; **2)** I may refuse to contribute without any reprisal; **3)** only Union members and executive/administrative staff who are U.S. citizens or lawful permanent residents are eligible to contribute to SEIU 521 COPE; **4)** the amounts on this form are merely a suggestion, and I may contribute more or less by some other means without fear of favor or disadvantage from the Union or my employer; **5)** SEIU 521 COPE uses the money it receives for political purposes, including, but not limited to, addressing political issues of public importance and contributing to and spending money in connection with federal, state, and local elections.

Contributions to SEIU 521 COPE are not deductible for federal income tax purposes. This authorization shall remain in effect until revoked by me in writing.

Please sign to indicate that you have read and agree with these terms.

Member Signature: _____ Date: _____